



What we do for your business

Dun & Bradstreet Business Credit SetUp

OR 0% K6 KVELS WLR \$00

Verify and/or Complete Regulatory SetUp	Within 60 days of receipt of all requested documentation
Establish Vendor Trade-lines [up to 10]	Within 60 days of receipt of all requested documentation
Establish Revolving Merchant Credit [up to 15]	After 2 months on-time payments on Vendor Net 30-Day Payment Accounts
Establish Major Credit Card Lines [up to 5]	After 2 months on-time payments on Revolving Merchant Credit Accounts
Establish Loans & Lines of Credit [Amounts financed will be based on payment history, collateral, cash flow and business need.]	After 2 months on-time payments on Revolving Merchant Credit Accounts
One Year Credit Build-Up & Monitoring	Contract automatically renews after 1yr. Save 90% of Full Credit Monitoring

21 Steps To Achieve Your Financial Goals

411 Credibility Listing	Entity & Holding Company Incorporation, and EIN Setup	Business Name Credibility Check	Business Address Creditability Check
Business Phone Credibility Check	Website and Email Credibility Check	Bank and Merchant Account Setup Assistance	Fix Damaged Business Credit
Business Credit Report and Score Training	Get Setup with D&B, Experian, and Equifax	Experian Smart Business Access	Exclusive Access to Starter Vendors
Access HIGH-Limit Store Credit Cards	Access HIGH-Limit Fleet Credit Cards	Access HIGH-Limit Cash Credit Cards	Unsecured, No-Doc, 0% Financing
Auto Vehicle Financing with no Personal Guarantee	PayPal Revolving Credit Access	Secure Business Loans	Get Loans with Rates of 5% and Less
5-Years of Finance Officer Support	<p>www.sanpetefinancialgroup.com 3500 Lenox Rd NW, Suite 1500</p> <p>info@sanpetefinancialgroup.com Atlanta, GA 30326</p>		

Dun & Bradstreet Business Credit File Set-up Document List

Please provide all items listed below, for each business entity owned [Profit, Non-Profit, Not-for-Profit], and for each state, or territory or country you are setup to do business in.

NOTE: YOU CAN PROVIDE COPIES, WE DO NOT NEED ORIGINALS.



1. List of locations with complete addresses and phone numbers including 800#'s
2. Articles of Incorporation from state
3. Operations Agreements if more than one owner of LLC
4. Partnership Agreements if partnership
5. Federal Employer Identification Number [FEIN]
6. State Employer Identification Number [EIN]
7. UCC Filings
8. Business License, State, County, City
9. Business Insurance
10. Regulatory Compliance Documents specific to your industry. i.e. Restaurants, Healthcare, Accountants, Attorneys etc...[if you are not sure, contact us and we will provide a list specific to your industry]
11. Key Man Life Insurance Policies for owner(s)
12. Business Plan [if you do not have, we can prepare for you]
13. Succession Plan [if you do not have, we can prepare for you]
14. 3-yrs Corporate Financial Filings with State
15. 3-yrs Income Tax Returns with all schedules
16. 3-yrs Profit & Loss Statements
17. Current Balance Statement
18. Current Cash Flow Statement
19. Asset List to include current estimated or appraised value and amount owed
20. Outstanding Liabilities (Debt) complete attached sheet. Attach as many sheets as needed.
21. List of all vendors
22. Contracts, grants, loans
23. Suits, Liens, Judgments
24. Bankruptcy filings, state and county
25. News and media
26. Association and organization memberships
27. Print directories including Yellow Pages, & Online: Goggle, Yelp, Yahoo etc...