

Our Company History

- **Our team has over 75 years of Venture Capital and Capital Raising Expertise.**
- **100+ Years of business development, and Fortune 500 training leadership experience.**
- **We provide founders with exclusive admission to a proprietary platform of investors that provides real-time feedback on pitch decks, investor interest, commercialization and trade opportunities.**
- **We have raised over \$10 Billion in Venture Capital and commercial capital throughout the world.**
- **Our systems allows us the ability to deliver unprecedented clarity of direction, time-frames, and interest to our investors and founders.**

Our Profile

- **Service** –The foundation of this company is servant leadership. We believe, we live it, and expect it from everyone partnered with us.
- **Innovation** – We are always asking the question of how we can be better. What problems can we solve for clients and how can we make it easier to do business with us.
- **Diversity Driven** – We honor and provide an opportunity for minority founders. We truly believe in elevating underrepresented global populations and communities.
- **Integrity** – Our reputation and the relationships that we have built are essential to us. Therefore, we operate with uncompromising integrity and transparency.

Primary Sectors

- **Tech Innovation** – Technological innovation is the main driver for economic growth and human progress. Spending on innovation, research and development as well as investment in innovation supports competition and progress. We work with companies that are looking to disrupt industries with new tech-innovation B2B and B2C software, platforms, products and services.
- **Space Innovation** – The global space economy is expected to grow at a rate of 9% annually, reaching \$1.8 trillion by 2035, up from \$630 billion in 2023. We are NASA Challenge Judges bringing innovation from ideation to commercialization for space and terrain utilization.
- **DoD Innovation** – Over the following 10 years, the cost of DoD's plans would increase by 10 percent, reaching \$922 billion (in 2024 dollars) in 2038, CBO projects. A 70 percent increase for operation, maintenance and military personnel. We are DoD Mentors for Challenge winners, commercializing their innovations.
- **SAAS** based companies that support critical infrastructure and business functions.
- **Cybersecurity** – AI-based cybersecurity is also growing into a lucrative industry, with the global market expected to soar to around \$135bn (£105.6bn) by 2030.

Company Profile

We typically invest at Seed through Series B. Our investment typical check size at a minimum of \$25M up to \$120B. We offer syndicated investor participation and invitation-only trade investment platforms.

- We are looking for management teams with drive and initiative. Our goal is to become a true business partner that helps founders commercialize and scale business.
- Our firm is actively seeking management teams focused on serving and putting people first. We always ask the questions will this product/service or technology help people?
- We are committed to investing in diverse founders and women from non-traditional backgrounds.
- Firm management We love our founders to have a strong grasp of data analytics and what specific metrics are needed to grow their company.
- Our organization takes a long-term view in developing win-win relationships with our investors and founders.

LOCATIONS TO SERVE YOU

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